

Important Information

Use this form to keep Equity Trust updated on the status of your Promissory Note Investment ("Note"), including any recent modifications or updates to your Note.

BENEFIT TO YOU: By keeping us timely informed about your Note's status, you'll avoid unexpected distributions, potential tax consequences, and matured note related fees.

NOTE: Supporting Documentation **must** be submitted along with this form. Failing to provide the requested Supporting Documentation will likely result in the Note's status not being updated.

1. Account Holder Information

First Name	Last Name	Equity Account Number (9 digits)

2. Asset Information

Asset number	Asset / Borrower name

Note Status Update: Select ONE of the following options and include the Required Supporting Documentation:☐ **My Note is being modified as follows:**

New Maturity Date _____

Other Modified terms _____

***Required Supporting Documentation:** Note Modification Agreement containing updated Note terms and is signed by you and the borrower.

☐ **My Note is not being modified, but I wish to keep the Note in my account for the following reasons (select one and provide the Required Supporting Documentation).**

☐ Pending Legal Action (including but not limited to, Bankruptcy, Foreclosure, or Litigation)
Required Supporting Documentation: provide the initial pleading (complaint, petition, etc.)

☐ Intending to pursue Legal Action or Modify Note.
Required Supporting Documentation: (1) generally describe circumstances/effort made to collect and/or pursue and (2) provide an updated form when necessary.

☐ Other (please provide reason) _____

**** Keeping the Note investment in your account does not automatically make it enforceable or collectible. Consult with your legal professional for additional information.**

4 Signature and Date

By signing below, I agree that the information provided above is true and accurate and that I understand and will comply with the Valuation Policy in the Custodial Account Agreement, including providing an annual valuation for any Note in my account. I also understand that keeping a Note in my account does not automatically make it enforceable.

Account Holder Signature:	Date: